

Robyn Merkel-Walsh MA, CCC-SLP

Case History Information

Name: _____ Date: _____
Address: _____ DOB: _____
 _____ Age: _____
 _____ Daytime Phone: _____
 _____ Other Phone: _____
Referral Source: _____

What is your concern about your child's communication abilities? Has the condition changed in the past six months?

School Placement: _____
Classification: _____

Current Services:

PT _____ OT: _____ ST: _____

Pediatrician's Name and Address (to mail report):

I. FAMILY HISTORY

Mother's Name _____ Age _____
 Occupation _____ Place of Birth _____
 Father's Name _____ Age _____
 Occupation _____ Place of Birth _____

1. Who lives in the home?

<u>Name</u>	<u>Age</u>	<u>Relationship</u>
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2. What languages are spoken at home?

3. Is there any history of speech or language problems in the family? If yes, please describe.

4. Is there any history of hearing problems in the family? If yes, please describe.

5. Describe any significant family medical, learning or emotional history.

6. Have any other specialists seen the child? If so, what were the other specialists' conclusions or recommendations?

II. BIRTH HISTORY

1. Length of pregnancy: _____ weeks. Did you smoke cigarettes, drink alcoholic beverages, take medication or use drugs during your pregnancy?

2. Were there any complications during pregnancy? If so, please explain.

3. Were there any problems during labor and delivery? If so, please explain. Was delivery vaginal or by caesarean section?

4. What was the child's weight and general condition at birth?

III. MEDICAL HISTORY

1. Has your child been hospitalized? If so, include age, reason and length of stay.

2. History of illness, including age.

3. History of accidents, including age.

4. How would you describe your child's general health?

5. Does your child have allergies or frequent colds? If so, describe.

6. Is your child currently under a doctor's care? Is s/he taking any medication? If so, what kind and why?

7. Has your child's hearing been tested? If so, when and what are the results?

8. Does your child have a history of middle ear infections? If so, include when and how often. Has s/he required ear surgery?

9. Has your child's vision been tested? What were the results?

IV. DEVELOPMENTAL HISTORY

1. At what age did your child:

roll over _____	stand independently _____
sit independently _____	walk independently _____
crawl _____	toilet train _____
finger feed _____	self-feed with utensils _____
First vocalize _____	Babble _____
Say first words _____	Combine words _____
Talk in complete sentences _____	

Oral/Feeding Habits

2. Has your child had any feeding difficulties? (e.g., drooling, swallowing). Does s/he avoid any foods?

3. When did your child wean from a bottle?

4. Did your child use a sippy cup for more than 3-6 months?

5. Does your child use a straw to drink liquids?

6. When did your child stop sucking his/her thumb or digits?

7. Did your child use a pacifier? If so, for how long?

8. Does your child grind his teeth/ or tense his jaw?

9. Does your child exhibit open mouth posture and mouth breath?

10. Is your child sensitive to textures?
11. Is your child sensitive to sounds?
12. Is your child sensitive to smell?
13. Is your child tactile defensive?
14. Does your child exhibit any self stimulatory behaviors? If so describe.
15. Which hand does your child use primarily?
16. Does your child seem to have any balance or coordination difficulties? If so, please describe.
17. How is your child's sleeping patterns?
18. How does your child currently communicate his/her wants and needs?
19. How clear is your child's speech ?
20. How well does your child understand what is being said to him/her?

V. SOCIAL HISTORY

1. How would you describe your child's personality?

2. Describe your child's socialization skills with family and familiar people.
3. How does your child react to unfamiliar people and/or situations?
4. How does your child interact with other children?
5. What are your child's favorite activities/hobbies?
6. Describe your child's activity level.

VII. Is there any other information about your child that would be helpful to us in evaluating his/her communication abilities? Please explain.

NAME OF CLIENT	
ADDRESS	
PHONE #S	
SCHOOL	
PEDIATRICIAN	
INSURANCE	

I _____ parent of _____ give
 Robyn Merkel, Speech Pathologist, permission to discuss my child's case with the
 following individuals via in person , email, or phone:

NAME	PHONE # / EMAIL

Signed:

Notice of Privacy Practices

THIS NOTICE DESCRIBES HOW YOUR MEDICAL INFORMATION MAY BE DISCLOSED AND HOW YOU MAY HAVE ACCESS TO YOUR “PROTECTED HEALTH INFORMATION” (PHI). PLEASE REVIEW THIS INFORMATION CAREFULLY, AND SIGN THIS FORM BELOW AFTER READING IT.

We care about our patients' rights and strive to protect the confidentiality of your medical information at this practice. New federal legislation requires that we issue this official notice of our privacy practice. You have the right to the confidentiality of your medical information, and this practice is required by law to maintain the privacy of that protected health information. This practice is required to abide by the terms of the Notice of Privacy Practices currently in effect, and to provide notice of its legal duties and privacy practices with respect to protected health information.

Who Will Follow This Notice

Any health care professional authorized to enter information into your medical record, all employees, staff, and other personnel at this practice who may need access to your information must abide by this Notice. All subsidiaries, business associates (e.g. a billing service), sites and locations of this practice may share medical information with each other for treatment, payment purposes, or health care operations described in this Notice. Except where treatment is involved, only the minimum necessary information needed to accomplish this task will be shared.

How We May Use and Disclose Medical Information About You

The following categories describe different ways that we may use and disclose medical information without your specific consent or authorization. Examples are provided for each category of uses or disclosures. Not every possible use or disclosure in a category is listed.

For Treatment

We may use medical information about you to provide you with medical treatment or services. Example: In treating for specific motor-speech, or language impairment, we may need medical diagnoses from neurologists or other physicians. This office may use your PHI in providing health care to you. We may use your PHI during office visits or when providing health care in a hospital setting. Under federal law, we may disclose your PHI to you or when we forward your medical information to that physician. We can also disclose your PHI for payment purposes (such as your insurance provider, employer, Medicare or other parties responsible for providing you with health insurance coverage) so that you may be reimbursed for your services. We may also use your PHI for health care operations (quality assurance and medical chart reviews). We may disclose your PHI when required by the secretary of the US Department of Health and Human Services.

For Payment

We may use and disclose medical information about you so that the treatment and services you receive from us may be billed and payment may be collected from you, an insurance company, or a third party. Example: We may need to send your protected health information, such as your name, address, office visit date, and codes identifying your diagnosis and treatment to your insurance company or school district for payment. Diagnostic and Procedure Codes are required for payment from insurance companies.

For Health Care Operations

We may use and disclose medical information about you to health care operations (including employees of Good Talking People LLC, speech pathologists, and medical professionals) to assure that you receive quality care. Example: We may use medical information to review our treatment and services and evaluate the performance of our staff in caring for you.

Other Uses or Disclosures That Can Be Made Without Consent or Authorization

- As required during an investigation by law enforcement agencies
- To avert a serious threat to public health or safety
- In response to a legal proceeding
- As required by the US Food and Drug Administration (FDA)
- Other healthcare providers' treatment activities
- Other covered entities' and providers' payment activities
- Other covered entities' healthcare operations activities (to the extent permitted under HIPAA)
- Uses and disclosures required by law
- Uses and disclosures in domestic violence or neglect situations
- Health oversight activities
- Other public health activities

Patient Acknowledgement of Notice of Privacy Practices (as previously stated)

Patient Name: _____

Date of Birth: ____/____/____

I have received and understand this practice's Notice of Privacy Practices written in plain language. The notice provides in detail the uses and disclosures of my protected health information that may be made by this practice, my individual rights, how I may exercise these rights, and the practice's legal duties with respect to my information.

I understand that this practice reserves the right to change the terms of its Notice of Privacy Practices, and to make changes regarding all protected health information resident at, or controlled by, this practice will provide me a revised Notice of Privacy Practices upon request.

(Signature)

(Relationship to patient)

_____/_____/_____
(Today's Date)